



GIFTS OF STOCK AND SECURITIES

Gifts of appreciated securities are an easy way to make a gift to Birds Georgia. Giving stocks, bonds, or mutual fund shares can have tax advantages for you, and the capital gains are typically not subject to income tax.

Please check with your broker or accountant to see if a stock gift is right for you. Birds Audubon is unable to offer you tax advice.

We will be proud to acknowledge your gift, including the date the gift was received and the mean market value, for your tax reporting purposes. Please note that stock gifts sometimes require additional time to process and acknowledge appropriately.

To Make a Gift:

1) Inform Birds Georgia

To inform us of your donation, please contact Lory Conte Hill, Director of Development, and provide the following information:

- The name of the stock/security
- The number of shares to be gifted
- Approximate value of your gift
- How the funds should be designated (unrestricted or to a specific program)

2) Inform Your Broker

Provide your broker with the following information:

Charles Schwab

DTC #: 0164

Birds Georgia Account #: 9391-1555

Birds Georgia Tax ID: 58-1834323

Thank you for your support!

For more information:

Lory Conte Hill

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678-973-2437